

CONFIDENTIAL PATIENT CASE HISTORY

WORKERS COMPENSTATION

Please complete this questionnaire. This confidential history will be part of your permanent records.

Today's Date [ / / ] Signature of Patient \_\_\_\_\_

Signature of Parent/Spouse/Guardian \_\_\_\_\_

Patient Title: (check one) Mr. Mrs. Ms. Miss Dr. Prof. Rev.

First Name \_\_\_\_\_ Nick Name \_\_\_\_\_

Last Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Suffix \_\_\_\_\_

Address 1 \_\_\_\_\_

Address 2 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Primary Phone \_\_\_\_\_ Secondary Phone \_\_\_\_\_

Mobile Phone \_\_\_\_\_

Home Email \_\_\_\_\_ Work Email \_\_\_\_\_

Which email address would you like us to use to communicate with you? (Check one)

Home Work

Contact Method (Check one)

Primary Phone Secondary Phone Mobile Phone Home Email Work Email

Date of Birth [ / ] Age \_\_\_\_\_ Gender (Check one) Male Female Unspecified

Marital Status (Check one) Single Married Other SSN \_\_\_\_\_

Employment Status (Check one)

Employed FT Student PT Student Other Retired Self Employed

Race (Check one)

- White Black/African American Hispanic American Indian/Alaskan Native
Asian Asian Indian Chinese Filipino
Japanese Korean Vietnamese Native Hawaiian or other Pacific Island
Samoan Guamanian or Chamorro Other I choose not to specify

Multi-Racial (Check one) Yes No Unknown

Ethnicity (Check one) Hispanic or Latino Not Hispanic or Latino I choose not to specify

Preferred Language (Check one)

- English Spanish American Sign Language Chinese French German
Tagalog Vietnamese Italian Korean Russian Polish
Arabic Portuguese Japanese French Creole Greek Hindi
Persian Urdu Gujarati Armenian I choose not to specify

Verification Question (Choose only one question by checking the question, then give the answer to that question)

- What is the name of your favorite pet?  In what city were you born?  What high school did you attend?  
 What is your favorite movie?  What is your mother's maiden name?  On what street did you grow up?  
 What was the make of your first car?  When is your anniversary?  What is your favorite color?

Verification Answer to the Chosen question: \_\_\_\_\_

Do you currently smoke tobacco of any kind?  Yes  Former smoker  Never been a smoker

If yes, how often do you smoke:  Current every day smoker  Current sometimes smoker

If yes, what is your level of interest in quitting smoking? Date began smoking, even if former smoker?

- 0  1  2  3  4  5  6  7  8  9  10  
No interest Very Interested

Current medications, including dosage if known.

If there are no current medications, check here:

- 1) \_\_\_\_\_ 5) \_\_\_\_\_  
2) \_\_\_\_\_ 6) \_\_\_\_\_  
3) \_\_\_\_\_ 7) \_\_\_\_\_  
4) \_\_\_\_\_ 8) \_\_\_\_\_

List any known allergies you have had to any medications.

If no allergies are known, check here:

- 1) \_\_\_\_\_ 3) \_\_\_\_\_  
2) \_\_\_\_\_ 4) \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Who referred you to us? \_\_\_\_\_ How else did you hear about us? \_\_\_\_\_

What is your major complaint? \_\_\_\_\_  
\_\_\_\_\_

How long have you had this condition? \_\_\_\_\_

Have you had this or similar conditions in the past? \_\_\_\_\_

Do any positions make it feel worse? \_\_\_\_\_

Do any positions make it feel better? \_\_\_\_\_

Is this condition:  Improved  Unchanged  Getting Worse

Is this condition interfering with your:  Work  Sleep  Daily Routine Other \_\_\_\_\_

Other doctors or therapists who have treated THIS \_\_\_\_ condition \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What do you think caused this condition? \_\_\_\_\_

List surgical operations and years: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have a family physician? Name : \_\_\_\_\_

Briefly list your main health problems: \_\_\_\_\_  
\_\_\_\_\_

Has any doctor diagnosed you with Hypertension presently?  Yes  No If yes, describe: \_\_\_\_\_  
\_\_\_\_\_

Has any doctor diagnosed you with Diabetes presently?  Yes  No If yes, what kind?  Type I  Type II  
If yes to Diabetes, was your blood lab-work test for hemoglobin A1c > 9.0%?  Yes  No  Not Sure  
If yes, other comments regarding Diabetes: \_\_\_\_\_

Have you had an X-ray or CT scan or MRI of your low back \_\_\_\_\_ spine in the past 28 days?  Yes  No  
Have you had any X-rays, MRI's or CT Scans done in the past? YES NO  
If yes, what was performed and at what facility? \_\_\_\_\_

<p>To be performed by clinic staff:</p> <p>Height: _____ inches    Weight: _____ pounds    BP: _____ / _____</p>
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### Your Insurance Information

Medical Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_  
Group #: \_\_\_\_\_ Policy Holder Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Policy Holder Date of birth: \_\_\_\_\_  
Policy Holder's Employer: \_\_\_\_\_

REVIEW OF SYSTEMS

Check only the ones you now have \_\_\_\_\_ or have had \_\_\_\_\_ in the past.

GENERAL	NOW	PAST	THROAT	NOW	PAST	GASTROINTESTINAL	NOW	PAST
Weakness	<input type="checkbox"/>	<input type="checkbox"/>	Soreness	<input type="checkbox"/>	<input type="checkbox"/>	Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	Bad Tonsils	<input type="checkbox"/>	<input type="checkbox"/>	Nausea	<input type="checkbox"/>	<input type="checkbox"/>
Fever	<input type="checkbox"/>	<input type="checkbox"/>	Hoarseness	<input type="checkbox"/>	<input type="checkbox"/>	Bloated	<input type="checkbox"/>	<input type="checkbox"/>
Chills	<input type="checkbox"/>	<input type="checkbox"/>	Pain	<input type="checkbox"/>	<input type="checkbox"/>	Belching	<input type="checkbox"/>	<input type="checkbox"/>
Night Sweats	<input type="checkbox"/>	<input type="checkbox"/>	Trouble Swallowing	<input type="checkbox"/>	<input type="checkbox"/>	Heartburn	<input type="checkbox"/>	<input type="checkbox"/>
Fainting	<input type="checkbox"/>	<input type="checkbox"/>	Recurrent Infections	<input type="checkbox"/>	<input type="checkbox"/>	Indigestion	<input type="checkbox"/>	<input type="checkbox"/>
<u>SKIN</u>			<u>NECK</u>			Irregular Bowel Habits	<input type="checkbox"/>	<input type="checkbox"/>
Color Changes	<input type="checkbox"/>	<input type="checkbox"/>	Neck Enlargement	<input type="checkbox"/>	<input type="checkbox"/>	Constipation	<input type="checkbox"/>	<input type="checkbox"/>
Nail Changes	<input type="checkbox"/>	<input type="checkbox"/>	Stiff Neck	<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>
Hair Changes	<input type="checkbox"/>	<input type="checkbox"/>	Soreness	<input type="checkbox"/>	<input type="checkbox"/>	Gas	<input type="checkbox"/>	<input type="checkbox"/>
Moles	<input type="checkbox"/>	<input type="checkbox"/>	Lumps	<input type="checkbox"/>	<input type="checkbox"/>	Hemorrhoids	<input type="checkbox"/>	<input type="checkbox"/>
Rashes	<input type="checkbox"/>	<input type="checkbox"/>	Masses	<input type="checkbox"/>	<input type="checkbox"/>	Poor Appetite	<input type="checkbox"/>	<input type="checkbox"/>
Sores	<input type="checkbox"/>	<input type="checkbox"/>	<u>BREASTS</u>			Food Intolerance	<input type="checkbox"/>	<input type="checkbox"/>
Weakness	<input type="checkbox"/>	<input type="checkbox"/>	Discharge	<input type="checkbox"/>	<input type="checkbox"/>	Bloody Stools	<input type="checkbox"/>	<input type="checkbox"/>
<u>HEAD</u>			Lumps	<input type="checkbox"/>	<input type="checkbox"/>	Black Stools	<input type="checkbox"/>	<input type="checkbox"/>
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Pain	<input type="checkbox"/>	<input type="checkbox"/>	<u>GENITOURINARY</u>		
Injuries	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Urgency	<input type="checkbox"/>	<input type="checkbox"/>
Bumps	<input type="checkbox"/>	<input type="checkbox"/>	Nipple Changes	<input type="checkbox"/>	<input type="checkbox"/>	Incontinence	<input type="checkbox"/>	<input type="checkbox"/>
Last Eye Exam			Skin Changes	<input type="checkbox"/>	<input type="checkbox"/>	Straining	<input type="checkbox"/>	<input type="checkbox"/>
Glasses	<input type="checkbox"/>	<input type="checkbox"/>	Bloated	<input type="checkbox"/>	<input type="checkbox"/>	Back Pain	<input type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<u>LUNGS</u>			Frequent Voiding	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	Cough	<input type="checkbox"/>	<input type="checkbox"/>	Stones	<input type="checkbox"/>	<input type="checkbox"/>
<u>EARS</u>			Phlegm	<input type="checkbox"/>	<input type="checkbox"/>	Burning	<input type="checkbox"/>	<input type="checkbox"/>
Hard of Hearing	<input type="checkbox"/>	<input type="checkbox"/>	Blood	<input type="checkbox"/>	<input type="checkbox"/>	Bed Wetting	<input type="checkbox"/>	<input type="checkbox"/>
Deafness	<input type="checkbox"/>	<input type="checkbox"/>	Short of Breath	<input type="checkbox"/>	<input type="checkbox"/>	Small Stream	<input type="checkbox"/>	<input type="checkbox"/>
Ringing	<input type="checkbox"/>	<input type="checkbox"/>	Wheezing	<input type="checkbox"/>	<input type="checkbox"/>	Discharge	<input type="checkbox"/>	<input type="checkbox"/>
Discharge	<input type="checkbox"/>	<input type="checkbox"/>	Pain	<input type="checkbox"/>	<input type="checkbox"/>	Impotence	<input type="checkbox"/>	<input type="checkbox"/>
Earache	<input type="checkbox"/>	<input type="checkbox"/>	Congestion	<input type="checkbox"/>	<input type="checkbox"/>	Dribbling	<input type="checkbox"/>	<input type="checkbox"/>
Itching	<input type="checkbox"/>	<input type="checkbox"/>	Inhalant Exposure	<input type="checkbox"/>	<input type="checkbox"/>	Cloudy Urine	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	<u>HEART</u>			Urine Color		
Room Spins	<input type="checkbox"/>	<input type="checkbox"/>	Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Spotting Between Periods	<input type="checkbox"/>	<input type="checkbox"/>
<u>NOSE</u>			Palpitations	<input type="checkbox"/>	<input type="checkbox"/>	Menstrual Cramps	<input type="checkbox"/>	<input type="checkbox"/>
Decreased Smell	<input type="checkbox"/>	<input type="checkbox"/>	Rapid Heartbeat	<input type="checkbox"/>	<input type="checkbox"/>	Discharge	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Swollen Extremities	<input type="checkbox"/>	<input type="checkbox"/>	Itching	<input type="checkbox"/>	<input type="checkbox"/>
Pain	<input type="checkbox"/>	<input type="checkbox"/>	Cold Extremities	<input type="checkbox"/>	<input type="checkbox"/>	Painful Intercourse	<input type="checkbox"/>	<input type="checkbox"/>
Discharge	<input type="checkbox"/>	<input type="checkbox"/>	Chest Pain/Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Irregular Periods	<input type="checkbox"/>	<input type="checkbox"/>
Obstruction	<input type="checkbox"/>	<input type="checkbox"/>	Varicose Veins	<input type="checkbox"/>	<input type="checkbox"/>	Hot Flashes	<input type="checkbox"/>	<input type="checkbox"/>
Post Nasal Drip	<input type="checkbox"/>	<input type="checkbox"/>	Blood Clots	<input type="checkbox"/>	<input type="checkbox"/>	Contraception Type _____		
Deviated Septum	<input type="checkbox"/>	<input type="checkbox"/>	Blue Extremities	<input type="checkbox"/>	<input type="checkbox"/>	Age at First Period _____		
Runny Nose	<input type="checkbox"/>	<input type="checkbox"/>	<u>BLOOD</u>			Duration of Cycle _____		
Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Duration of Flow _____		
<u>MOUTH</u>			Low Blood Iron	<input type="checkbox"/>	<input type="checkbox"/>	No. of Pregnancies _____		
Bleeding Gums	<input type="checkbox"/>	<input type="checkbox"/>	Easy Bruising	<input type="checkbox"/>	<input type="checkbox"/>	No. of Births _____		
Sores	<input type="checkbox"/>	<input type="checkbox"/>	Easy Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	No. of Miscarriages _____		
Dental Problems	<input type="checkbox"/>	<input type="checkbox"/>	Swollen Nodes	<input type="checkbox"/>	<input type="checkbox"/>	No. of Abortions _____		
Bad Breath	<input type="checkbox"/>	<input type="checkbox"/>	Painful Nodes	<input type="checkbox"/>	<input type="checkbox"/>	Menstrual Flow <input type="checkbox"/> Heavy <input type="checkbox"/> Mod <input type="checkbox"/> Light		
Loss of Taste	<input type="checkbox"/>	<input type="checkbox"/>	Sugar in Blood	<input type="checkbox"/>	<input type="checkbox"/>	Last Period _____		
Dry Mouth	<input type="checkbox"/>	<input type="checkbox"/>	Red Spots	<input type="checkbox"/>	<input type="checkbox"/>	Last Pap Smear _____		
Ulcers	<input type="checkbox"/>	<input type="checkbox"/>				Last Vaginal Exam _____		
Blisters	<input type="checkbox"/>	<input type="checkbox"/>				Last Mammogram _____		
						Last Prostate Exam _____		

**FAMILY HISTORY** List any of the diseases listed above which run in your family.

Relative	Age if Living	Age at Death	Cause of Death	State of Health	Illnesses
Father	_____	_____	_____	_____	_____
Mother	_____	_____	_____	_____	_____
Brother(s)	_____	_____	_____	_____	_____
Sister(s)	_____	_____	_____	_____	_____
Maternal Grandfather	_____	_____	_____	_____	_____
Maternal Grandmother	_____	_____	_____	_____	_____
Paternal Grandfather	_____	_____	_____	_____	_____
Paternal Grandmother	_____	_____	_____	_____	_____

**SOCIAL HISTORY** Check the boxes and fill in.

Current Weight \_\_\_\_\_ Have you recently lost or gained weight? \_\_\_\_\_

Mental Work  Heavy  Moderate  Light Hours per day \_\_\_\_\_

Physical Work  Heavy  Moderate  Light Hours per day \_\_\_\_\_

Exercise  Heavy  Moderate  Light Hours per week \_\_\_\_\_ Type \_\_\_\_\_

Alcohol Beer/Week \_\_\_\_\_ Liquor/Week \_\_\_\_\_ Wine/Week \_\_\_\_\_ No. of Years \_\_\_\_\_

Caffeine Cups/Day \_\_\_\_\_ No. of Years \_\_\_\_\_  
(Coffee, Tea, Cola)

Aspirin No./Day \_\_\_\_\_ No. of Years \_\_\_\_\_ Others \_\_\_\_\_

**SYMPTOMS** Mark the areas of your symptoms on the figure to the right.

Use the following symbols: Indicate where you have pain or other symptoms

Aches  Numbness oooo Pins/Needles .... Stabbing ////  
 Burning ^^^^^^^ Tingling #####

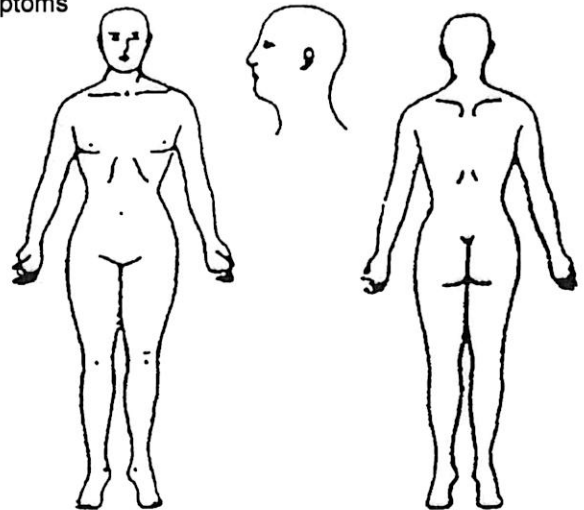
Mark an "X" on the following two lines:  
 How often do you experience your symptoms? Circle One  
 How bad are your symptoms now?

Constantly (76-100%) Frequently (51-75%)  
 \_\_\_\_\_  
 None Most Severe  
 Occasionally (26-50%) Intermittently (0-25%)  
 \_\_\_\_\_

How bad have they been in the past? (Past 4 weeks) Circle One

0 1 2 3 4 5 6 7 8 9 10  
 \_\_\_\_\_  
 None Most Severe

How are your symptoms changing? Circle One  
 Getting Better Not Changing Getting Worse



NEUROLOGIC      NOW   PAST

Seizures              

Vertigo                

Dizziness             

Hand Trembling     

Loss of Sensation   

Incoordination      

Loss of Facial        

Weak Grip             

Paralysis             

Difficulty Speech     

Tingling               

Loss of Memory      

Numbness             

ENDOCRINE

Weight Loss          

Weight Gain          

Extremely Thin      

Heat Intolerance     

Cold Intolerance     

Hair Changes         

Breast Changes      

IMMUNIZATION/VACCINATION

DPT                   

Mumps               

Smallpox            

Typhoid              

Tetanus              

Measles              

Pneumococcal      

Influenza            

Polio                  

MMR                  

BLOOD TYPE

A +       A -  

B +       B -  

AB +    AB -

O +       O -  

Other \_\_\_\_\_

BLOOD TRANSFUSIONS

Date \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

PSYCHIATRIC      NOW   PAST

Hyperventilation     

Insecurity             

Depression            

Troubled Sleep        

Irritable               

Undecidedness        

Timid                   

Hallucinations        

Loss of Memory        

Alcoholism             

Drug Addiction         

Drug Dependent       

Suicidal Thoughts     

Extreme Worry         

Sexual Problems       

MUSCULOSKELETAL      NOW   PAST

Muscle Pain             

Muscle Weakness        

Muscle Cramps          

Muscle Twitching       

Joint Stiffness          

Joint Pain                

PAST MEDICAL HISTORY. Check only the ones you have had in the past.

Hay Fever <input type="checkbox"/>	Parasites <input type="checkbox"/>
Mumps <input type="checkbox"/>	Epilepsy <input type="checkbox"/>
Rheumatic Fever <input type="checkbox"/>	Paralysis <input type="checkbox"/>
Allergies <input type="checkbox"/>	Polio <input type="checkbox"/>
Angina <input type="checkbox"/>	Mental Illness <input type="checkbox"/>
Cancer <input type="checkbox"/>	Alcoholism <input type="checkbox"/>
Tumor <input type="checkbox"/>	Depression <input type="checkbox"/>
Blood Disease <input type="checkbox"/>	Nervous Breakdown <input type="checkbox"/>
Leukemia <input type="checkbox"/>	Migraine <input type="checkbox"/>
Heart Trouble <input type="checkbox"/>	Gout <input type="checkbox"/>
Varicose Veins <input type="checkbox"/>	Hemorrhoids <input type="checkbox"/>
Phlebitis <input type="checkbox"/>	Prostate Problems <input type="checkbox"/>
Hypertension <input type="checkbox"/>	Sexual Problems <input type="checkbox"/>
Stroke <input type="checkbox"/>	Gonorrhea <input type="checkbox"/>
Ulcers <input type="checkbox"/>	Syphilis <input type="checkbox"/>
Jaundice <input type="checkbox"/>	Diabetes <input type="checkbox"/>
Skin Trouble <input type="checkbox"/>	Bladder Trouble <input type="checkbox"/>
Gallstones <input type="checkbox"/>	Kidney Stones <input type="checkbox"/>
Liver Trouble <input type="checkbox"/>	Kidney Infections <input type="checkbox"/>
Hepatitis <input type="checkbox"/>	Dysentery <input type="checkbox"/>

Date of Last Chest X-Ray \_\_\_\_\_       Normal     Abnormal

Last TB Skin Test \_\_\_\_\_               Normal     Abnormal

Allergies: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**NOTICE THAT YOU MAY BE RESPONSIBLE FOR MEDICAL COSTS IN THE EVENT OF FAILURE TO PROSECUTE, OR IF COMPENSATION CLAIM IS DISALLOWED, OR IF AGREEMENT PURSUANT TO WCL §32 IS APPROVED**

WCB CASE NO. (If Known)		CARRIER CASE NO. (If Known)	DATE OF INJURY	NATURE OF INJURY OR ILLNESS	INJURED PERSON'S SOC. SEC. NO.
CLAIMANT	NAME			ADDRESS	APT. NO.
EMPLOYER				Address	
INSURANCE CARRIER				Address	

You may become responsible for the medical costs of treatment for your illness or condition with the provider listed below if (1) you fail to prosecute the claim for workers' compensation or (2) it is determined by the Workers' Compensation Board that the illness or condition which required treatment was not a result of a compensable workplace accident or occupational disease or (3) if an agreement is executed by you and approved pursuant to Workers' Compensation Law §32 in which you waive your right to medical benefits from the workers' compensation carrier/self-insured employer for treatment/services performed after the date the agreement is approved. If any of the above events occurs, the provider may bill you directly instead of the employer or insurance carrier, and you will be responsible for the provider's fees for services rendered.

I hereby acknowledge that I have read the above and understand the circumstances under which I may become responsible for payment.

Claimant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Provider's Name and Address \_\_\_\_\_

**TO THE CLAIMANT**

Workers' Compensation Board Regulation 325-1.23 permits your doctor or therapist to request that you sign this A-9 notice. By signing this notice, you acknowledge your obligation to pay the provider's fees for the services you receive if it turns out that such fees are not legally required to be paid by your employer or its workers' compensation insurance carrier and if such fees are not covered by other insurance. The employer or carrier may not be required to pay the doctor's fees if, for example, you fail to file a claim for workers' compensation, or fail to notify your employer of your injury or illness, or fail to attend a Board hearing if your employer challenges your right to benefits. Even if you make all required efforts to prosecute your claim, the Workers' Compensation Board may still find that you are not entitled to benefits. In such cases, this notice advises your health provider that you acknowledge your personal liability for payment of his/her bills.

**Workers' Compensation Law Section 32**

The A-9 notice also covers instances in which a claimant with an existing valid workers' compensation case comes to an agreement with his/her employer or its insurance carrier settling his/her case in accordance with Section 32 of the Workers' Compensation Law. A Section 32 agreement may include a provision which relieves the employer or carrier of the liability to pay future medical bills associated with the case. Your health care provider may ask you to sign this A-9 notice to insure that you acknowledge your personal liability for payment of his/her bills if you have waived your right to future medical benefits under a Section 32 agreement.

If you have any questions, contact your attorney or licensed hearing representative, if you have one. You may also contact your local district office of the Workers' Compensation Board.

**TO THE HEALTH CARE PROVIDER**

This notice is meant to advise the workers' compensation claimant that he/she may be responsible for payment. Failure of the claimant to sign this form does not relieve the provider of the obligation to treat the claimant, nor does it negate the claimant's responsibility for payment.

Keep the original of this form for your records and give a copy to the claimant. **Do not file with the Workers' Compensation Board.** You will receive Notices of Decisions in which the compensability of a claim, authorization of treatment, or payment of medical bills is included. You will also be notified if the claimant submits a Section 32 Agreement with the Board for approval. Do not bill the claimant unless and until you receive a Board decision finding that 1) claimant failed to prosecute the claim, or 2) the claim is denied, or 3) the treatment is not causally related to the work injury, or 4) a Section 32 agreement relieving the carrier of liability for medical treatment is approved.

# WORKER'S COMPENSATION QUESTIONNAIRE

Please answer all questions completed and return to office.

Employee's name & address: \_\_\_\_\_  
\_\_\_\_\_

Phone number: \_\_\_\_\_

Occupation: \_\_\_\_\_

Age: \_\_\_\_\_ Sex:  M  F

Employer's name & address: \_\_\_\_\_  
\_\_\_\_\_

Phone number: \_\_\_\_\_

Type of business (retail, manufacturing, construction, etc.) \_\_\_\_\_  
\_\_\_\_\_

Workers Compensation Insurance Carrier: \_\_\_\_\_

On what date did your injury occur? \_\_\_\_\_ What time? \_\_\_\_\_ AM PM

What address were you at when you were injured? \_\_\_\_\_  
\_\_\_\_\_

Did you notify your employer of this injury?  Yes  No

Have you retained an attorney?  Yes  No

If Yes, please give name & address: \_\_\_\_\_  
\_\_\_\_\_

Are you currently in litigation for this injury?  Yes  No  Maybe

Please explain how the injury or illness occurred: \_\_\_\_\_  
\_\_\_\_\_

What injuries did you suffer? \_\_\_\_\_  
\_\_\_\_\_

When was the last day you worked? \_\_\_\_\_

When did you return to work? \_\_\_\_\_

When was your first examination? \_\_\_\_\_

Who examined you? \_\_\_\_\_  
\_\_\_\_\_

Check one, if known:  D.C.  M.D.  D.O.  D.D.S.

What was doctor's diagnosis? \_\_\_\_\_  
\_\_\_\_\_

**(Please complete opposite side.)**



Have you received any treatments prior to visiting this office?  Yes  No

What treatments did you receive? \_\_\_\_\_

Have you ever injured this area before?  Yes  No

If Yes, when did the injury occur? \_\_\_\_\_

Did you lose time from work?  Yes  No

If you lost time from work with injuries prior to this injury, please list doctor or doctors consulted: \_\_\_\_\_

Do you have other injuries or illnesses that affect your employment?  Yes  No

If Yes, please explain: \_\_\_\_\_

In your work, do you favor one part of your body more than others?  Yes  No

If Yes, please explain: \_\_\_\_\_

Do you have a history of absenteeism caused from accidents on the job?  Yes  No

Have you ever had a Worker's Compensation claim before?  Yes  No

Before the injury were you capable of working on an equal basis with others your age?

Yes  No

Are your work activities restricted as a result of this accident?  Yes  No

Since this injury are your symptoms:  improving?  getting worse?  the same?

Lancaster Depew Chiropractic  
345 Dick Road  
Depew, NY 14043

Jason D. Cichocki, D.C.

Peter J. Guzinski, D.C.

Sarah L. Soper, D.C.

By Signing Below:

I authorize the office of Lancaster Depew Chiropractic and all of the doctors of Lancaster Depew Chiropractic to contact all phone numbers, including text messages and email addresses listed in my file.

In addition, I am requesting a courtesy appointment reminder or other non-personal office matters to be sent via text or email to the following:

Printed Patient Name: \_\_\_\_\_

I do NOT want to be contacted via text or e-mail

I choose to be contacted by (pick 1 only):       Text                       E-mail

Cell phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone Carrier: \_\_\_\_\_

Email Address: \_\_\_\_\_

I may withdrawal authorization at anytime by submitting my request in writing to the office address listed above.

\_\_\_\_\_  
Patient/Parent/Guardian Signature

\_\_\_\_\_  
Date

# Activities of Daily Living

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Please use the following scale to most accurately describe your current degree of pain and/or difficulty when performing the following activities.

0-No pain 1-Mild pain 2-Moderate pain 3-Severe pain NP-Not performed

1. Bathing/showering	0	1	2	3	NP
2. Bending forward/backward	0	1	2	3	NP
3. Brushing teeth	0	1	2	3	NP
4. Buttoning shirt	0	1	2	3	NP
5. Driving	0	1	2	3	NP
6. Drying hair	0	1	2	3	NP
7. Household chores	0	1	2	3	NP
8. Laundry	0	1	2	3	NP
9. Lifting less than 10 lbs	0	1	2	3	NP
10. Lifting more than 10 lbs	0	1	2	3	NP
11. Kneeling	0	1	2	3	NP
12. Making meals	0	1	2	3	NP
13. Prolonged sitting (> 30 min.)	0	1	2	3	NP
14. Putting pants on	0	1	2	3	NP
15. Putting shoes/socks on	0	1	2	3	NP
16. Reaching above the shoulder	0	1	2	3	NP
17. Restful night's sleep	0	1	2	3	NP
18. Seated to standing position	0	1	2	3	NP
19. Sexual activity	0	1	2	3	NP
20. Standing	0	1	2	3	NP
21. Squatting	0	1	2	3	NP
22. Taking out the trash	0	1	2	3	NP
23. Tying shoes	0	1	2	3	NP
24. Using lavatory	0	1	2	3	NP
25. Walking	0	1	2	3	NP

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Lancaster Depew Chiropractic  
345 Dick Road  
Depew NY 14043

Jason D. Cichocki, D.C.

Peter J. Guzinski, D.C.

Sarah L. Soper, D.C.

**PATIENT NOTIFICATION OF FINANCIAL RESPONSIBILITY**

I understand that I may be financially responsible for any charges incurred at this office, including co-payments, deductibles and charges denied or not covered by my insurance company.

All copay's, deductibles, co-insurance, etc are required to be paid at the time of service. If a claim comes back with a balance that is still due the balance must be paid in full upon receipt of the bill or at the next visit, whichever comes first.

My signature below verifies my acknowledgement of the above policy. If I am unable to make payment in full I must make pre-arrangements with the billing department. The billing department reserves the right to make any exceptions to this policy on an individual basis.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Signature of Patient or Parent/Guardian

\_\_\_\_\_  
Date

**Acknowledgement of understanding of notice of Privacy Practices for protected health information**

I acknowledge that I understand Lancaster Depew Chiropractic's notice of Privacy Practices for protected health information. The original HIPPA form can be reviewed at the front receptionist desk.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Signature of Patient or Parent/Guardian

\_\_\_\_\_  
Date

I authorize the following individual(s) listed below to discuss my health information with Lancaster Depew Chiropractic.

1. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

2. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

3. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

Lancaster Depew Chiropractic  
345 Dick Road  
Depew NY 14043  
Phone: 716-681-3333  
Fax: 716-681-3037

Jason D. Cichocki, D.C.  
Peter J. Guzinski, D.C.

Sarah L. Soper, D.C.

**Office Policy on High Deductible Plans**

Dear Patient:

"High Deductible" plans are becoming more common with insurance companies. The high deductible plans require the patient to pay for services out of pocket before the insurance plan picks up any liability. The deductible amounts can vary anywhere from hundreds to thousands of dollars. The deductible will start again each year when your plan renews.

It is our office policy to collect this deductible amount at the time of service if a deductible amount is remaining. The fees are based on the fee schedules provided by each insurance company. Once the claim has been processed, if there is a difference in the amount due you will be reimbursed or a bill will be sent to you for the additional amount owed.

**It is ultimately the patient's responsibility to know if their plan has a high deductible and if it has been met for the year.** If you have any questions about this please contact your insurance carrier and they can provide you with this vital information.

If you have any questions or concerns regarding this please do not hesitate to ask our staff members.

**I HAVE READ THIS EXPLAINATON AND ACCEPT FINANCIAL RESPONSIBILTY FOR ANY CHARGES NOT COVERED BY MY INSURANCE.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Patient's Signature



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## Informed Consent to Care

You are the decision maker for your health care. Part of our role is to provide you with information to assist you in making informed choices. This process is often referred to as "informed consent" and involves your understanding and agreement regarding the care we recommend, the benefits and risks associated with the care, alternatives, and the potential effect on your health if you choose not to receive the care.

We may conduct some diagnostic or examination procedures if indicated. Any examinations or tests conducted will be carefully performed but may be uncomfortable.

Chiropractic care centrally involves what is known as a chiropractic adjustment. There may be additional supportive procedures or recommendations as well. When providing an adjustment, we use our hands or an instrument to reposition anatomical structures, such as vertebrae. Potential benefits of an adjustment include restoring normal joint motion, reducing swelling and inflammation in a joint, reducing pain in the joint, and improving neurological functioning and overall well-being.

It is important that you understand, as with all health care approaches, results are not guaranteed, and there is no promise to cure. As with all types of health care interventions, there are some risks to care, including, but not limited to: muscle spasms, aggravating and/or temporary increase in symptoms, lack of improvement of symptoms, burns and/or scarring from electrical stimulation and from hot or cold therapies, including but not limited to hot packs and ice, fractures (broken bones), disc injuries, strokes, dislocations, strains, and sprains. With respect to strokes, there is a rare but serious condition known as an "arterial dissection" that typically is caused by a tear in the inner layer of the artery that may cause the development of a thrombus (clot) with the potential to lead to a stroke. The best available scientific evidence supports the understanding that chiropractic adjustment does not cause a dissection in a normal, healthy artery. Disease processes, genetic disorders, medications, and vessel abnormalities may cause an artery to be more susceptible to dissection. Strokes caused by arterial dissections have been associated with over 72 everyday activities such as sneezing, driving, and playing tennis.

Arterial dissections occur in 3-4 of every 100,000 people whether they are receiving health care or not. Patients who experience this condition often, but not always, present to their medical doctor or chiropractor with neck pain and headache. Unfortunately, a percentage of these patients will experience a stroke.

The reported association between chiropractic visits and stroke is exceedingly rare and is estimated to be related in one in one million to one in two million cervical adjustments. For comparison, the incidence of hospital admission attributed to aspirin use from major GI events



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of the entire (upper and lower) GI tract was 1219 events/ per one million persons/year and risk of death has been estimated as 104 per one million users.

It is also important that you understand there are treatment options available for your condition other than chiropractic procedures. Likely, you have tried many of these approaches already. These options may include, but are not limited to: self-administered care, over-the-counter pain relievers, physical measures and rest, medical care with prescription drugs, physical therapy, bracing, injections, and surgery. Lastly, you have the right to a second opinion and to secure other opinions about your circumstances and health care as you see fit.

I have read, or have had read to me, the above consent. I appreciate that it is not possible to consider every possible complication to care. I approve and direct Dr. \_\_\_\_\_, other doctors or others judged by him or her (including interns, assistants, and/ or preceptors) to perform the appropriate care and treatment not limited to adjustment. I have also had an opportunity to ask questions about its content, and by signing below, I agree with the current or future recommendation to receive interaction or treatment as is deemed appropriate for my circumstance.

Patient Name

Signature

Date

---

Parent or Guardian

Signature

Date

---

Witness Name

Signature

Date

---

**Doctors Checklist**

- Benefits/ risks/ alternatives were discussed with patient and patient agreed to begin care.
- We discussed the possible side effects of the treatment performed in this office, that post treatment soreness is to be expected.
- The importance of performing all prescribed home care was discussed.
- The patient was made aware of the possibility of symptoms worsening improving.
- Diagnoses were shared with patient and the patient verbalized an understanding.
- Alternative treatment options for this condition were discussed with this patient.

Doctor's Initial \_\_\_\_\_

**AUTHORIZATION TO RELEASE MEDICAL INFORMATION**

To: \_\_\_\_\_

Fax #: \_\_\_\_\_

I, \_\_\_\_\_ request the following information:  
(Patient's name)

records  reports  doctors notes  billing information

Concerning my:  Auto Accident  Work Accident  Other

To be released to: **Lancaster Depew Chiropractic**  
**345 Dick Road**  
**Depew, NY 14043**  
**Fax #: (716) 681-3037**

For the purpose of: Treatment – this will allow the doctor to be well informed of my care outside of this office.

According to Section 25252 of the Health and Safety Code, these records must be provided within 15 days of receipt of this notice.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

DOB: \_\_\_\_\_

**LANCASTER DEPEW CHIROPRACTIC**  
**345 DICK ROAD**  
**DEPEW, NY 14043**  
**(716) 681-3333 (phone)**  
**(716) 681-3037 (fax)**